

Filing under clause (B) of sub-regulation (3) of regulation 31 of the IBCB (Liquidation Process) Regulations, 2016  
 Rancho Textiles Limited (IN LIQUIDATION)  
 Liquidation Commencement date : January 03, 2020  
 List of Secured Financial Claims  
 Updated as on 19 March 2021

S.No	Category of Stakeholder	Claim Identification Number	Details of claims received			Amount received by security interest	Whether security interest subordinated	Details of claims admitted	Amount received by guarantee	% share in total amount of claim admitted	Amount of any contingent claims	Amount of any mutual dues that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks if any
			Date of receipt	Amount	Amount of claim admitted										
1	Allahabad Bank	001	5-14-20	240,872,205	236,254,837	CC Loan	236,254,837	Yes	For security interests: For Working Capital Change over entire current assets of the company including raw material, wood pulp, waste paper, WPI, P/L, chemicals, stores/spares not relating to plant both present and future.	-	24.82%	-	4,617,368	-	-
			5-14-20	283,146,425	283,146,425	Term Loan	283,146,425	Yes	ILC/PLC (sub limit of CC) I Cover under G.H.I 2 Collateral Securities and Guarantees Cover as specified for the Cash Credit limit	-	29.75%	-	-	-	-
			5-14-20	109,911,321	109,911,321	TL (FTTL-I)	109,911,321	Yes	For Term Loan: Mortgage/Hypothecation/Charge on entire Factory Land/Building (13673 sq meter), other fixed assets of the company, both present and future situated at A-3 Industrial Area, Jagdishpur Scheme-25, Village Udaipur, Solapur U.P.	-	11.55%	-	-	-	-
			5-14-20	22,870,555	22,870,555	TL (FTTL-II)	22,870,555	Yes	Guaranteed For Working Capital Mortgage/Hypothecation/Charge on entire Factory Land/Building (13673 sq meter), other fixed assets of the company, both present and future situated at A-3 Industrial Area, Jagdishpur Scheme-25, Village Udaipur, Solapur U.P.	-	2.48%	-	-	-	-
			5-14-20	214,710,095	214,710,095	TL (WCTI)	214,710,095	Yes	For Term Loan: Change over entire current assets of the company including raw material, wood pulp, waste paper, WPI, P/L, chemicals, stores/spares not relating to plant both present and future.	-	22.56%	-	-	-	-
			5-14-20	73,210,600	73,210,600	Bank Guarantee	73,210,600	Yes	For bank Working Capital and Term Loan First Charge equitable mortgage of House Property (first portion) in the name of Sri Pradyum Jain at D-961 New Friends Colony, New Delhi subsitituting 2375 Sq Ft, on Ground Floor.	-	7.69%	-	-	-	-
			5-14-20	9,322,388	9,322,388	CBP Govt (Paid India) Act 75	NA	NA		-	0.98%	-	-	-	-
			<b>994,044,389</b>	<b>940,427,021</b>			<b>940,394,633</b>					<b>4,617,368</b>			